

# Division for Aging Services

CFO Touch Base

January 28, 2026



# Agenda

---



- Welcome/Opening/Agenda Review
- Federal and State Budget Updates
- Status of Funds
- Annual Audit Review
- Annually Required Documents
- Funding Formula Factor
- Monitoring Overview
- Question and Answer



# Federal and State Budget Updates

# Federal Budget Updates

---



- Currently operating under a Continuing Resolution (CR) set to expire on January 30, 2026, extending funding at previous levels for most agencies and preventing a shutdown after recent disruptions
- On January 22, the House passed an appropriations package that included its proposals for the departments of Health and Human Services, Labor, Housing and Urban Development, Transportation, and Education
- Funding proposals for aging and disability programs...

# Federal Budget Updates (cont)



- Level funding for most programs, including:
  - Older Americans Act (OAA)
  - Adult Protective Services (APS)
  - State Health Insurance Assistance Program (SHIP)
  - Aging and Disability Resource Centers (ADRCs)
  - Low Income Home Energy Assistance Program (LIHEAP)
- Increased funding for Community Services Block Grant (CSBG)
- Decreased funding for the Senior Community Services Employment Program (SCSEP)
- Two-year year extension of funding for federal outreach and enrollment activities, originally authorized under the 2008 Medicare Improvements for Patients and Providers Act (MIPPA).

# VA Budget Size

---



- A two-year (biennial) budget is adopted in even-numbered years and amended in odd-numbered years.
- For the budget year that started July 1, 2025, Virginia's total state budget is \$127.8 billion
- Most of that (\$95 billion or 74%) is from non-general funds, which includes federal grants and special revenue
- The part of the budget over which legislators have the most flexibility, the general fund budget, is \$33 billion for the fiscal year. That general fund budget is funded mostly through individual income taxes plus the sales tax.

# VA Budget Organization



- Four major sections
  - Operating Budget: appropriations for operating expenses of state government
  - Capital Budget: appropriation for capital outlay expenses of state government
  - Miscellaneous: deals primarily with the transfer of funds but also includes language governing certain revenue transactions
  - General Provisions: conditions and stipulations governing appropriations

# Operating and Capital Hierarchy



- Department/Branch of Government
  - Legislative, Judicial, and Executive Departments and Individual Agencies
- Secretarial Area
  - Executive Department Cabinet Secretaries
- Agency
  - Legally authorized organizational entities through which state services are provided
- Program/Fund
  - Organization of resources directed towards a specific objective
- Service Area/Subprogram
  - Program objectives

# State Budget Updates



- \$10M (4 budget amendments in Senate and 2 in the House) for unmet needs and resources for older Virginians
- Increase of \$2.7M for the Public Guardianship and Conservator Program increasing payments to \$7K per client each year
- Increase of \$1.75M to support SSSEVA
- \$400K to continue funding Fairfax County for the Washington Area Villages Exchange, a pilot program to reduce public health risk of social isolation
- Increase of \$2M to support Ombudsman at AAAs

## State Budget Updates (cont)



- Additional \$375,000 to increase support for local Ombudsman programs (Proposed Budget)
- \$2M to fund Dementia Care Specialist Program a statewide program of dementia care specialists at AAAs
- \$2.5M (SFY 27) and \$1.5M (SFY 28) to fund comprehensive dementia training for First Responders



# Balance of FY2025 OAA Funds



VIRGINIA DEPARTMENT FOR AGING  
AND REHABILITATIVE SERVICES

DIVISION FOR AGING SERVICES

■ III-B Supportive Services	\$495,841
■ III-C1 Congregate Meals	\$837,261
■ III-C2 Home Delivered Meals	\$855,469
■ III-D Preventative Health	\$153,888
■ III-E Family Caregiver	\$638,249
■ VII Elder Abuse	\$2,837
■ VII Ombudsman	\$9,576
■ Total	\$2,993,121

# Balance of FY2026 OAA Funds



VIRGINIA DEPARTMENT FOR AGING  
AND REHABILITATIVE SERVICES

DIVISION FOR AGING SERVICES

■ III-B Supportive Services	\$10,301,923
■ III-C1 Congregate Meals	\$5,219,937
■ III-C2 Home Delivered Meals	\$8,594,730
■ III-D Preventative Health	\$485,451
■ III-E Family Caregiver	\$3,627,477
■ VII Elder Abuse	\$66,270
■ VII Ombudsman	\$371,573
■ Total	\$28,667,361

# Other OAA Funds



■ NSIP	\$915,440
■ DMAS Ombudsman	\$143,124
■ DOL Title V	\$1,161,587
■ VICAP	\$269,318
■ MIPPA Priority 1	\$262,200
■ MIPPA Priority 2	\$265,179
■ MIPPA Priority 3	\$97,067
■ Total	\$3,113,915

# Balance State Funds



■ OAA General	\$2,557,438
■ Community Based	\$1,982,032
■ Transportation	\$951,526
■ HDM	\$2,485,551
■ Care Coordination	\$1,115,589
■ Respite	\$297,928
■ Ombudsman Program	\$158,587
■ Supplemental Nutrition	\$599,893
■ VICAP	\$335,070
■ Total	\$10,148,544

### Welcome to the Office for Aging Services SharePoint Portal!

Please choose from one of the links below

OR You may also select from any of the links on the left side of this page. Whichever way you choose to view documents is up to you. After choosing a link, the documents will be displayed in alphabetical order. At any time, you may change the sorting by clicking on any of the headings and selecting descending order. If you are viewing a group of documents with different categories, you can also click the drop down beside the category heading and choose to view only selected categories. After finding your document, click on the document name and the document will open.

We hope you find this new format easy to navigate! If you have any trouble accessing documents please contact [Tanya.brinkley@dars.virginia.gov](mailto:Tanya.brinkley@dars.virginia.gov) for assistance.

[Area Plan](#)

[Forms/Reports](#)

[Governance & Management Guidance/Training](#)

[NCI-AD Survey Materials](#)

[OAA New Regulations](#)

[Programs](#)

[Remittance](#)

# Monthly Remittance

VDA Providers

## Documents

Documents Adult Day Care **Remittance** ...

Find a file



✓		Title	Name		Category
		2025-12 Remittance Advice	DEC 2025 Revised 2	...	Remittance
		2025-11 Remittance Advice	NOV 2025 Revised	...	Remittance
		2025-10 Remittance Advice	OCT 2025 Revised 4 (1)	...	Remittance
		2025-09 Remittance Advice	SEPT 2025	...	Remittance
		2025-08 Remittance Advice	AUG 2025 REVISED 2	...	Remittance
		2025-07 Remittance Advice	JULY 2025 Revised 1	...	Remittance

# Remittance Federal Example



VIRGINIA DEPARTMENT FOR AGING  
AND REHABILITATIVE SERVICES

**DIVISION FOR AGING SERVICES**

REMITTANCE ADVICE	VENDOR	046408	FFY 2026	MOUNTAIN EMPIRE OLDER CITIZENS INC.					
RMT 1	ID #	0000072602	12/22/25	1501 3rd. Ave East - P. O Box 888 Big Stone Gap, VA 24219					551
	CFDA#	PROJECT #	PERIOD	OBLIGATION	PAID PRIOR 10/1/2025	PREVIOUSLY PAID	THIS PAYMENT	GRANT TO DATE PAYMENT	BALANCE
T-III B AP & SS	93.044	0000126469	FY'25 10/24 - 09/25	28,137.00		26,199.00	1,938.00	28,137.00	
T-III C1 CON MEAL	93.045	0000126468	FY'25 10/24 - 09/25	16,609.00		13,898.00	2,711.00	16,609.00	
T-III C2 - H D MEALS	93.045	0000126470	FY'25 10/24 - 09/25	25,789.00		23,282.00	2,507.00	25,789.00	
T-III D PREV HEAL	93.043	0000126471	FY'25 10/24 - 09/25	1,669.00		177.00		177.00	1,492.00
T-III E NFCSP	93.052	0000126472	FY'25 10/24 - 09/25	3,747.00		3,747.00		3,747.00	
T-VII G ELDER ABUSE	93.041	0000126474	FY'25 10/24 - 09/25	119.00		119.00		119.00	
T-VII OMBUDSMAN	93.042	0000126475	FY'25 10/24 - 09/25	304.00		304.00		304.00	
T-III B AP & SS	93.044	0000128460	FY'26 10/25 - 09/26	286,246.00			24,261.00	24,261.00	261,985.00
T-III C1 CON MEAL	93.045	0000128461	FY'26 10/25 - 09/26	150,163.00			11,187.00	11,187.00	138,976.00
T-III C2 - H D MEALS	93.045	0000128405	FY'26 10/25 - 09/26	253,591.00			20,775.00	20,775.00	232,816.00
T-III D PREV HEAL	93.043	0000128418	FY'26 10/25 - 09/26	12,599.00					12,599.00
T-III E NFCSP	93.052	0000128407	FY'26 10/25 - 09/26	104,116.00		5,242.00	8,989.00	14,231.00	89,885.00
T-VII G ELDER ABUSE	93.041	0000128419	FY'26 10/25 - 09/26	2,359.00		88.00	207.00	295.00	2,064.00
T-VII OMBUDSMAN	93.042	0000128420	FY'26 10/25 - 09/26	12,740.00		783.00	1,087.00	1,870.00	10,870.00
NSIP	93.053	0000126473	FY'25 10/24 - 09/25	19,330.00		6,253.00	3,667.00	9,920.00	9,410.00
NSIP	93.053	0000128408	FY'26 10/25 - 09/26	27,256.00					27,256.00
DMAS OMBUDSMAN	93.778	ARS46200	FY26	1,895.00		139.00	139.00	278.00	1,617.00

# Remittance State Example



VIRGINIA DEPARTMENT FOR AGING  
AND REHABILITATIVE SERVICES

## DIVISION FOR AGING SERVICES

REMITTANCE ADVICE		VENDOR	046408	FFY 2026	MOUNTAIN EMPIRE OLDER CITIZENS INC.			551	
RMT 1		ID #	0000072602	12/22/25	1501 3rd. Ave East - P. O Box 888 Big Stone Gap, VA 24219				
CFDA#	PROJECT #	PERIOD	OBLIGATION	PAID PRIOR 10/1/2025	PREVIOUSLY PAID	THIS PAYMENT	GRANT TO DATE PAYMENT	BALANCE	
OAA GENERAL	ARS75080	SFY'26 - 07/01/25							
GF COM BASE	ARS75082	SFY'26 - 07/01/25							
GF TRANSPORTATION	ARS75081	SFY'26 - 07/01/25							
GF H D MEALS	ARS75084	SFY'26 - 07/01/25							
SUPPLEMENTAL NUTR T-III C1&2 (GF)	ARS75086	SFY'26 - 07/01/25							
CARE COORDINATION	ARS75875	SFY'26 - 07/01/25							
GF OMBUDSMAN	ARS75083	SFY'26 - 07/01/25							
GF RESPITE CARE	ARS75200	SFY'26 - 07/01/25							
OAA GENERAL	ARS75080	SFY'26 - 10/01/25	99,564.00		9,708.00	9,708.00	19,416.00	80,148.00	
GF COM BASE	ARS75082	SFY'26 - 10/01/25	71,536.00		7,949.00	7,949.00	15,898.00	55,638.00	
GF TRANSPORTATION	ARS75081	SFY'26 - 10/01/25	25,906.00		2,878.00	2,878.00	5,756.00	20,150.00	
GF H D MEALS	ARS75084	SFY'26 - 10/01/25	91,326.00		10,147.00	10,147.00	20,294.00	71,032.00	
SUPPLEMENTAL NUTR T-III C1&2 (GF)	ARS75086	SFY'26 - 10/01/25	22,072.00		2,452.00	2,452.00	4,904.00	17,168.00	
CARE COORDINATION	ARS75875	SFY'26 - 10/01/25	62,470.00		6,941.00	6,941.00	13,882.00	48,588.00	
GF OMBUDSMAN	ARS75083	SFY'26 - 10/01/25	6,927.00		770.00	770.00	1,540.00	5,387.00	
GF RESPITE CARE	ARS75200	SFY'26 - 10/01/25							
OAA GENERAL	ARS75080	SFY'27 - 07/01/26	16,933.00					16,933.00	
GF COM BASE	ARS75082	SFY'27 - 07/01/26	23,845.00					23,845.00	
GF TRANSPORTATION	ARS75081	SFY'27 - 07/01/26	8,635.00					8,635.00	
GF H D MEALS	ARS75084	SFY'27 - 07/01/26	30,442.00					30,442.00	
SUPPLEMENTAL NUTR T-III C1&2 (GF)	ARS75086	SFY'27 - 07/01/26	7,357.00					7,357.00	
CARE COORDINATION	ARS75875	SFY'27 - 07/01/26	20,823.00					20,823.00	
GF OMBUDSMAN	ARS75083	SFY'27 - 07/01/26	2,309.00					2,309.00	
GF RESPITE CARE	ARS75200	SFY'27 - 07/01/26							



# Annual Audit Review

Independent Firms

# Audit Submission



- 22VAC30-60-460 - Frequency of audits and due date for submission of audit reports
- The audit report shall be submitted to the DARS by December 15. If, for reasons within the control of the Area Agency on Aging, this report cannot be submitted by this time...an Area Agency on Aging shall make a written request for an extension of time for justifiable reasons
- The audit should include an audited version of Schedules A, B, and C.
- The independent public accountant shall render an opinion on three schedules per 22VAC30-60-470.

# Compliance Supplement

---



- Release of the final Office of Management and Budget (OMB) Compliance Supplement for 2025 was delayed
- OMB issued a draft version of the Supplement in August
- Final version in November
- Effected all AAA audits

# Audit Summary



- No significant deficiencies or material weaknesses
  - Financial Statements
  - Major Federal Award Programs
- No instances of material non-compliance
- The audit disclosed no audit findings related to the major programs
  - CFDA: 93.044, 93.045, and 93.053
- Determined to be a low-risk auditee
- No findings or questionable costs



# Annually Required Documents

Due February 1

# Annually Required Documents



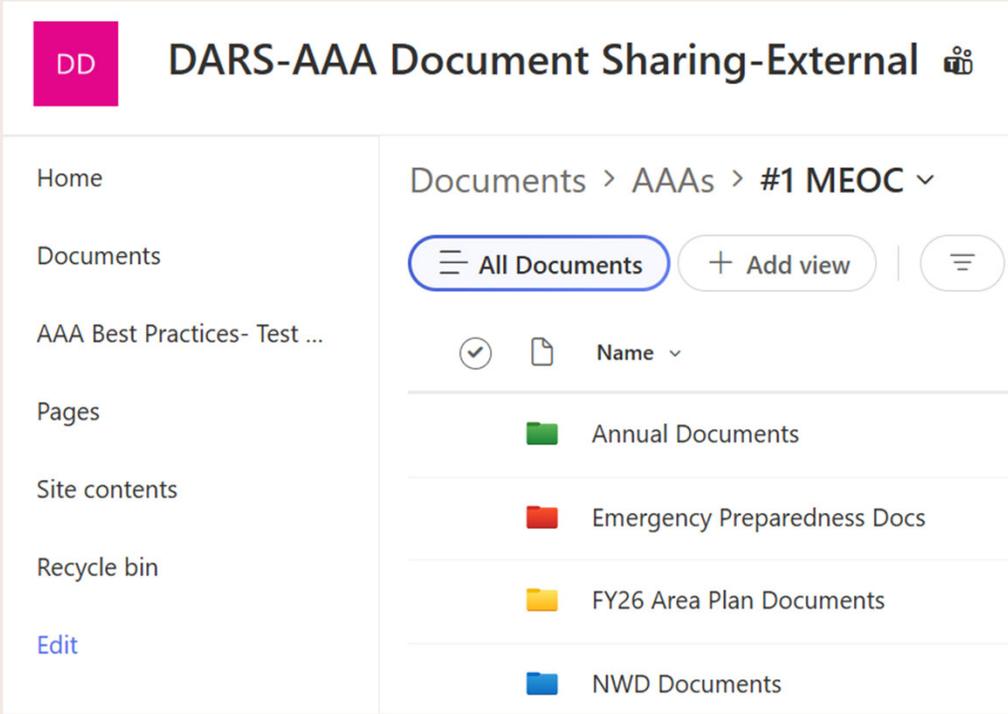
- Due Date: February 1 each year
  - 1. AAA Information Form
  - 2. Governing Board
  - 3. Governing Board Bylaws
  - 4. Advisory Council
  - 5. Advisory Council Bylaws
  - 6. Organizational Chart
  - 7. Staff Listing
  - 8. Continuity of Operations Plan (COOP)
  - 9. All-Hazards Emergency Response Plan
  - 10. Risk Assessments

# Annually Required Docs (cont)



- Providers' Portal: centrally located on the landing page and the in the form's directory
- Each form is numerically labelled 1-10
- Naming convention:
  - i.e., "3. Governing Board Bylaws-PSA XX"
  - i.e., "8. COO Plan-PSA XX"
- Some forms will need to be updated and submitted as changes occur throughout the year
  - AAA Information Form, Governing Board, and Advisory Council

# Folder Example



The screenshot shows a web interface for document sharing. On the left is a navigation sidebar with items: Home, Documents, AAA Best Practices- Test ..., Pages, Site contents, Recycle bin, and Edit. The main content area is titled 'DARS-AAA Document Sharing-External' with a pink 'DD' icon. Below the title is a breadcrumb path: 'Documents > AAAs > #1 MEOC'. There are two buttons: 'All Documents' (highlighted with a blue border) and '+ Add view'. Below these is a table header with a checkmark icon, a document icon, and the text 'Name'. The table lists four folders: 'Annual Documents' (green icon), 'Emergency Preparedness Docs' (red icon), 'FY26 Area Plan Documents' (yellow icon), and 'NWD Documents' (blue icon).

<input checked="" type="checkbox"/>		Name
		Annual Documents
		Emergency Preparedness Docs
		FY26 Area Plan Documents
		NWD Documents



# Funding Formula Factor

Demographics Guide Dollars

# American Community Survey



- American Community Survey (ACS) Special Tabulations 2018-2022
- The five year American Community Survey (ACS) Special Tabulation on Aging is based on the Census Bureau's ACS data. Detailed tables for each of the 50 states, the District of Columbia, Puerto Rico, and the American Indian, Alaska Native, and Native Hawaiian areas (AIANNH) are included. Geographic levels of aggregation include state, county, ACL's planning and service areas (PSAs), tribal areas, census tracts, and ZIP Code tabulation areas. Some geographic units are not shown due to too few cases, and many tables have two versions in order to provide an alternative which minimizes the loss of data due to disclosure protection. The results may be used for many purposes including serving as a component in the allocation formulas for Older Americans Act funding and for planning programs and services for the aging.

# Virginia Data Location



 HHS Administration for Community Living

## AGID AGing, Independence, and Disability Program Data Portal



Texas (.zip / 109.3 MB)  
Utah (.zip / 15.09 MB)  
Virginia (.zip / 47.14 MB)  
Vermont (.zip / 9.06 MB)  
Washington (.zip / 40.42 MB)  
Wisconsin (.zip / 49.99 MB)

# Zipped Data Files



Name	Type	Compressed size	Password pr...	Size	Ratio	Date modified
 VAs210dis01.xlsx	Microsoft Excel Worksheet	615 KB	No	618 KB	1%	9/13/2023 12:24 PM
 VAs210dis02.xlsx	Microsoft Excel Worksheet	1,479 KB	No	1,493 KB	1%	9/13/2023 12:24 PM
 VAs210dis03.xlsx	Microsoft Excel Worksheet	1,450 KB	No	1,463 KB	1%	9/13/2023 12:24 PM
 VAs210dis04.xlsx	Microsoft Excel Worksheet	1,435 KB	No	1,449 KB	2%	9/13/2023 12:24 PM
 VAs210dis05.xlsx	Microsoft Excel Worksheet	1,456 KB	No	1,469 KB	1%	9/13/2023 12:24 PM
 VAs210dis06.xlsx	Microsoft Excel Worksheet	1,458 KB	No	1,471 KB	1%	9/13/2023 12:25 PM
 VAs210dis07.xlsx	Microsoft Excel Worksheet	1,438 KB	No	1,452 KB	1%	9/13/2023 12:25 PM
 VAs210dis08.xlsx	Microsoft Excel Worksheet	1,347 KB	No	1,354 KB	1%	9/13/2023 12:25 PM
 VAs210dis09.xlsx	Microsoft Excel Worksheet	2,273 KB	No	2,302 KB	2%	9/13/2023 12:25 PM
 VAs210dis10.xlsx	Microsoft Excel Worksheet	2,381 KB	No	2,433 KB	3%	9/13/2023 12:25 PM
 VAs210dis11.xlsx	Microsoft Excel Worksheet	151 KB	No	155 KB	3%	9/13/2023 12:25 PM
 VAs210dis12.xlsx	Microsoft Excel Worksheet	137 KB	No	141 KB	3%	9/13/2023 12:25 PM

# Population and Age



**DARS** | VIRGINIA DEPARTMENT FOR AGING  
AND REHABILITATIVE SERVICES  
**DIVISION FOR AGING SERVICES**

Virginia 2018-2022  
Table S21003 - Age  
Universe: Total population  
[Based on a sample. Rounded data. Data are suppressed for geographic areas if they do not meet the specified population threshold.]

		Total:		Under 55 years		55 to 59 years		60 to 64 years		65 to 69 years		Total, Total population 70 to 74 years	
		Estimate	Standard Error	Estimate	Standard Error	Estimate	Standard Error	Estimate	Standard Error	Estimate	Standard Error	Estimate	Standard Error
Geography	Geographic Name												
Geographic ID	Geographic Name												
0100000US	United States	331097595	*****	233782470	2583	21535300	17430	21042175	17634	17864360	17061	14396315	17284
0400000US51	Virginia	8624510	*****	6123575	544	576470	2794	543460	2759	453675	2313	365965	2221
0000000US5100001	PSA 1	83595	*****	53650	132	6070	290	5875	245	5725	277	4935	283
0000000US5100002	PSA 2	100490	*****	62325	64	7585	285	7530	286	7670	299	5920	276
0000000US5100003	PSA 3	186505	*****	114735	271	13415	418	14655	420	14140	409	10890	403
0000000US5100004	PSA 4	181835	*****	130765	143	11225	320	10160	373	8885	315	8655	326
0000000US5100005	PSA 5	280750	*****	184700	234	19965	555	19135	542	17420	448	15435	467
0000000US5100006	PSA 6	304125	*****	206595	267	20735	533	18965	527	18455	444	14370	409
0000000US5100007	PSA 7	243880	*****	162805	122	17260	535	17825	556	14990	348	11605	352
0000000US5100009	PSA 9	183955	*****	123270	88	14400	420	13025	404	11080	307	8490	317
0000000US5100010	PSA 10	259755	*****	175625	120	17920	498	16890	483	16725	387	12680	339
0000000US5100011	PSA 11	262125	*****	175665	101	18055	472	17950	490	15685	392	13120	401
0000000US5100012	PSA 12	239845	*****	146430	89	17990	485	19530	473	17000	430	15000	434
0000000US5100013	PSA 13	80345	*****	48050	82	6240	209	6140	217	5925	238	5465	244
0000000US5100014	PSA 14	100985	*****	66575	88	7210	286	7295	284	5735	282	5675	251
0000000US5100015	PSA 15	1122290	*****	793575	124	75965	946	72675	942	61085	878	49235	895

# Poverty and Minority



Geography		Total, Population 60 years and over for whom poverty status is "below poverty level" or "at or above poverty level"											
Geographic ID		Not Hispanic or Latino:											
Geographic Name		Black or African American alone:				Asian alone, Subtotal		Asian alone:				Native Hawaiian and Other Pacific Islander alone, Subtotal	
		Income in the past 12 months below poverty level		Income in the past 12 months at or above poverty level				Income in the past 12 months below poverty level		Income in the past 12 months at or above poverty level			
		Estimate	Standard Error	Estimate	Standard Error	Estimate	Standard Error	Estimate	Standard Error	Estimate	Standard Error	Estimate	Standard Error
0100000US	United States	1309635	6158	5801465	9452	3516825	4865	410745	3393	3106080	4772	87475	1004
0400000US51	Virginia	44100	905	266870	1524	97840	707	7725	488	90120	751	610	106
0000000US5100001	PSA 1	10	8	80	41	125	62	4	1	120	61	0	19
0000000US5100002	PSA 2	30	21	335	65	70	37	0	19	70	37	0	19
0000000US5100003	PSA 3	265	62	660	117	230	61	25	22	205	58	0	19
0000000US5100004	PSA 4	85	50	1145	178	665	57	45	34	625	61	4	8
0000000US5100005	PSA 5	1325	159	5950	272	1185	63	45	24	1140	68	30	38
0000000US5100006	PSA 6	405	82	2055	155	515	89	20	22	490	88	30	28
0000000US5100007	PSA 7	265	86	1870	133	485	78	4	7	480	76	10	11
0000000US5100009	PSA 9	485	97	3615	154	415	88	15	10	400	88	20	22
0000000US5100010	PSA 10	1295	182	5570	240	1030	97	125	47	905	96	10	10

# Rural Status



VIRGINIA DEPARTMENT FOR AGING  
AND REHABILITATIVE SERVICES

**DIVISION FOR AGING SERVICES**

Worksheet on Rural Status - 2021 ACS - 2022 ACS

		2021 ACS Special Tabulation					2022 ACS Special Tabulation				
	2021 MSA	2022 MSA	Square Miles	Total Population	Persons Per Square Mile	Rural Status in Funding Formula	Square Miles	Total Population	Persons Per Square Mile	Rural Status in Funding Formula	
<b>PSA 1</b>											
LEE CO.			435.52	22,480	52	Y	435.52	22,285	51	Y	
SCOTT CO.	Y	Y	535.53	21,575	40	Y	535.53	21,535	40	Y	
WISE CO.			403.19	36,530	91	Y	403.19	36,105	90	Y	
NORTON CITY			7.48	3,695	494	Y	7.48	3,670	491	Y	
<b>PSA 2</b>											
BUCHANAN CO.			502.76	20,615	41	Y	502.76	20,245	40	Y	
DICKENSON CO.			330.53	14,255	43	Y	330.53	14,090	43	Y	
RUSSELL CO.			473.82	25,930	55	Y	473.82	25,765	54	Y	
TAZEWELL CO.			518.85	40,615	78	Y	518.85	40,390	78	Y	
<b>PSA 3</b>											
BLAND CO.			357.73	6,280	18	Y	357.73	6,240	17	Y	
CARROLL CO.			474.69	29,125	61	Y	474.69	29,125	61	Y	
GRAYSON CO.			442.18	15,420	35	Y	442.18	15,355	35	Y	
SMYTH CO.			450.93	29,960	66	Y	450.93	29,800	66	Y	
WASHINGTON CO.	Y	Y	560.98	53,995	96	N	560.98	53,985	96	N	
WYTHE CO.			461.82	28,345	61	Y	461.82	28,275	61	Y	
BRISTOL CITY	Y	Y	13.01	16,995	1,306	N	13.01	17,035	1,309	N	
GALAX CITY			8.24	6,680	811	Y	8.24	6,685	811	Y	
<b>PSA 4</b>											
FLOYD CO.	Y	Y	380.42	15,535	41	Y	380.42	15,530	41	Y	
GILES CO.	Y	Y	355.78	16,765	47	Y	355.78	16,710	47	Y	
MONTGOMERY CO.	Y	Y	387.01	99,295	257	N	387.01	99,375	257	N	
PULASKI CO.	Y	Y	319.86	33,895	106	N	319.86	33,840	106	N	
RADFORD CITY	Y	Y	9.87	16,205	1,642	N	9.87	16,380	1,660	N	

# Current Funding Formula Factor



VIRGINIA DEPARTMENT FOR AGING  
AND REHABILITATIVE SERVICES

**DIVISION FOR AGING SERVICES**

PSA	PERCENT
1	2.42069
2	3.05284
3	4.55879
4	2.21923
5	4.21242
6	4.12036
7	3.34131
8A	1.31768
8B	1.86272
8C	7.38620
8D	1.58168
8E	2.55965

9	2.35202
10	3.15031
11	3.25001
12	6.49286
13	2.75860
14	3.29955
15	11.17137
16	2.85921
17/18	3.89055
19	3.18999
20	11.43991
21	5.93253
22	1.57954

# Factor Weights



- Population 60+ in Poverty = 50%
- Population 60+ = 20%
- Populations 60+ in Rural Jurisdictions = 10%
- Population 60+ Minority in Poverty = 10%
- AAA Share of the Population 60+ = 10%

(Applicable to Subtitles III-B, Supportive Services; III-C, Nutrition; III-D, Disease Prevention and Health Promotion; III-E, National Family Caregiver Support; and VII-Chapter 3, Prevention of Elder Abuse, Neglect, and Exploitation)

# Description of Factors



- **Population 60+ in Poverty:** This factor is an application of the definition of greatest economic need as required by the Older Americans Act. The financial condition of the older person is a major determinant of his or her ability to meet basic life needs such as food, shelter, mobility, and healthcare.
- **Population 60+:** This factor is the basis for the distribution of funds by jurisdiction (county and city) of older Virginians. It reflects the number of persons age 60 and older throughout the Commonwealth by jurisdiction as provided by the U.S. Bureau of the Census.

## Description of Factors (cont)



- **Population 60+ Minority in Poverty:** This factor addresses the special needs of older racial and ethnic minorities in Virginia as well as the economic needs of this group.
- **Population 60+ in Rural Jurisdictions:** This factor addresses the geographical isolation faced by older Virginians who live in the rural areas. DARS defines "rural" as any jurisdiction (city or county) which is not within a Metropolitan Statistical Area (MSA) or any jurisdiction which is within an MSA but which has a population density of 50 persons or less per square mile.

## Description of Factors (cont 2)



- **AAA Share of Population 60+:** This factor addresses the unique needs of localities who have a higher proportion of older adults relative to the jurisdiction's overall population, which can reflect increased burden on the locality in meeting the needs of older adults.

# Sample Calculation



VIRGINIA DEPARTMENT FOR AGING AND REHABILITATIVE SERVICES

DIVISION FOR AGING SERVICES

	POP 60+	% POP 60+	POP 60+ WEIGHTED 20%	RURAL POP 60+	% RURAL POP 60+	RURAL WEIGHTED 10%	POP 60+ BEL POV	% POP 60+ BEL POV	POP 60+ BEL POV WEIGHTED 50%
<b>PSA 1</b>									
LEE CO.	6,290	0.33673	0.06735	6,290	1.73776	0.17378	879	0.61139	0.30570
SCOTT CO.	6,765	0.36215	0.07243	6,765	1.86899	0.18690	1,029	0.71573	0.35786
WISE CO.	9,515	0.50937	0.10187	9,515	2.62874	0.26287	1,274	0.88614	0.44307
NORTON CITY	1,135	0.06076	0.01215	1,135	0.31357	0.03136	180	0.12520	0.06260

	MINORITY 60+ BEL POV	% MINORITY 60+ BEL POV	MINORITY 60+ BEL POV WEIGHTED 10%	PSA SHARE POP 60+	% PSA SHARE POP 60+	PSA SHARE POP 60+ WEIGHTED 10%	UNADJUSTED TOTAL	PSA FORMULA %
<b>PSA 1</b>								
LEE CO.	19	0.03309	0.00331	27.98043%	0.79160	0.07916	0.62929	2.42069
SCOTT CO.	4	0.00697	0.00070	31.35574%	0.88710	0.08871	0.70660	
WISE CO.	59	0.10277	0.01028	26.04708%	0.73691	0.07369	0.89179	
NORTON CITY	-	0.00000	0.00000	30.71719%	0.86903	0.08690	0.19301	

# Current Funding Formula Factor



VIRGINIA DEPARTMENT FOR AGING  
AND REHABILITATIVE SERVICES

**DIVISION FOR AGING SERVICES**

PSA	PERCENT
1	2.42069
2	3.05284
3	4.55879
4	2.21923
5	4.21242
6	4.12036
7	3.34131
8A	1.31768
8B	1.86272
8C	7.38620
8D	1.58168
8E	2.55965

9	2.35202
10	3.15031
11	3.25001
12	6.49286
13	2.75860
14	3.29955
15	11.17137
16	2.85921
17/18	3.89055
19	3.18999
20	11.43991
21	5.93253
22	1.57954



# Monitoring Overview

# Updates for 2026

---



- We have updated and streamlined the Monitoring Self Assessment tool (53 to 37 pages).
- The Monitoring team will conduct training session throughout the year
- Added three (3) areas that will be covered during the monitoring event
  - VICAP
  - Options Counseling
  - Home Repair/Renovation

# Monitoring Team AAA Training



**DARS** | VIRGINIA DEPARTMENT FOR AGING  
AND REHABILITATIVE SERVICES  
**DIVISION FOR AGING SERVICES**

- The Monitoring Team will provide training to the AAA for pervasive issues noted during monitoring
- The subject of the training will depend on inefficiencies, waste, and control weaknesses noted during monitoring
- The training sessions will address compliance gaps before they become findings and ensure the AAA are in line with regulations, and the DARS Service Standards

# Mid-Cycle Review

---



- The Monitoring Team will conduct a mid-cycle review (18 months)
- The mini review will focus on the high-risk areas of non-conformance noted during most recent monitoring event.
- This will ensure the corrective action plan (CAP) has addressed the issue and ensure the AAA are in line with regulations, and the DARS Service Standards

# Areas of Concentration for 2026



- During the current monitoring cycle, the monitoring team will focus on the following areas:
  - Subcontractor monitoring
  - Proper support/approval of invoices and expenses

# 2026 Monitoring Schedule



- February: Crater and Lake County
- March: Piedmont Senior Resources and Central Virginia Alliance for Community Living
- April: Healthy Generations
- May: Jefferson Area Board for Aging
- June: Eastern Shore and Fairfax
- July: Loudon
- August: Peninsula
- September: Local Office on Aging
- October: Mountain Empire for Older Citizens

# Future Updates

---



- Schedule the 2027 and 2028 monitoring locations
- Develop high impact training topics/opportunities
- Further refine the Monitoring Self Assessment tool

# Next CFO Touch Base



Last week in April



Questions?